

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF UTAH

Case number (if known) \_\_\_\_\_

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Noah Corporation	
2. All other names debtor used in the last 8 years	Noah Operations Albuquerque NM, LLC Noah Operations Auburn Hills MI, LLC Noah Operations Bedford NH, LLC Noah Operations Blue Ash OH, LLC Noah's Noah Operations Charlotte NC, LLC Noah Operations Chesapeake VA, LLC Noah Operations Cranberry PA, LLC Noah Operations Des Moines IA, LLC Noah Operations Dickinson TX, LLC Noah Operations Fairview TX, LLC Noah Operations Fossil Creek TX, LLC Noah Operations Greenville SC, LLC Noah Operations High Point NC, LLC Noah Operations Hoover AL, LLC Noah Operations Irving TX, LLC Noah Operations Katy TX, LLC Noah Operations Kingston TN, LLC Noah Operations Lake Mary FL, LLC Noah Operations Lincolnshire IL, LLC Noah Operations Little Rock AR, LLC Noah Operations Louisville KY, LLC Noah Operations Madison WI, LLC Noah Operations Memphis TN, LLC Noah Operations Mentor OH, LLC Noah Operations Morrisville NC, LLC Noah Operations Naperville IL, LLC Noah Operations New Albany OH, LLC Noah Operations Oklahoma City OK, LLC Noah Operations Omaha NE, LLC Noah Operations Overland Park KS, LLC Noah Operations Plano TX, LLC Noah Operations San Antonio TX, LLC Noah Operations South Jordan UT, LLC Noah Operations Southpointe PA, LLC Noah Operations Tulsa OK, LLC Noah Operations Utah Valley UT, LLC Noah Operations Westminster CO, LLC Noah Operations Wichita KS, LLC	
3. Debtor's federal Employer Identification Number (EIN)	02-0706434	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of

Debtor

Noah Corporation

Document

Page 2 of 6

Case number (if known)

**business**2600 West Executive Parkway, Suite 360  
Lehi, UT 84043

Number, Street, City, State &amp; ZIP Code

Utah

County

P.O. Box, Number, Street, City, State &amp; ZIP Code

**Location of principal assets, if different from principal place of business**

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) www.noahseventvenue.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor Noah Corporation  
Name

Document Page 3 of 6

Case number (if known)

**7. Describe debtor's business**

## A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

## B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.7139**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Noah Corporation  
Name \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated Assets**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor NOAH CORPORATION Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05-28-2019  
MM / DD / YYYY

**X**

  
Signature of authorized representative of debtor

  
Printed name

Title President

**18. Signature of attorney**

**X**

  
Signature of attorney for debtor

Date 05-28-2019  
MM / DD / YYYY

Kenneth L. Cannon II

Printed name

Durham Jones & Pinegar, P.C.

Firm name

111 South Main Street, Suite 2400, Salt Lake City, Utah 84111

Number, Street, City, State & ZIP Code

Contact phone (801) 415-3000

Email address

kcannon@djplaw.com

Utah - 3705

Bar number and State

Debtor Noah Corporation  
Name

Entered 05/28/19 16:10:36 Document

Desc Main

Page 6 of 6

Case number (*if known*)**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF UTAH

Case number (*if known*)Chapter 11 Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	Noah Operations Chandler AZ, LLC	Relationship to you	Affiliated by common ownership
District	Utah	When <u>5/24/19</u>	Case number, if known <u>19-23810</u>
Debtor	Noah Operations Richardson TX, LLC	Relationship to you	Affiliate by common ownership
District	Utah	When <u>5/15/19</u>	Case number, if known <u>19-23492</u>
Debtor	Noah Operations Sugarland TX, LLC	Relationship to you	Affiliated by common ownership
District	Utah	When <u>5/17/19</u>	Case number, if known <u>19-23571</u>